



Entered on Docket
May 21, 2008

Hon. Linda B. Riegle
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE
COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

**Jointly Administered Under
Case No. BK-S-06-10725 LBR**

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

DATE: June 24, 2008
TIME: 9:30 a.m.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund,
LLC
☐ USA First Trust Deed Fund, LL

**ORDER SETTING HEARING ON PBGC'S OBJECTION TO PROPOSED ORDER
DISALLOWING AMENDED CLAIM NO. 791 FILED BY THE PENSION
BENEFIT GUARANTY CORPORATION**

1
2 An Order Disallowing Amended Claim No. 791 Filed by the Pension Benefit Guaranty
3 Corporation (“Order”) was uploaded for signature of this court by attorneys for USACM
4 Liquidating Trust. This order was marked “disapproved” by the representative of the Pension
5 Benefit Guaranty Corporation, who attached a proposed order to their objection. Therefore, for
6 good cause appearing;

7 IT IS HEREBY ORDERED THAT a hearing will be heard on June 24, 2008 at 9:30 a.m.
8 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court, 300 Las Vegas Blvd. South,
9 Courtroom #1, Las Vegas, Nevada, to hear arguments concerning these competing orders.
10

11 Copies noticed through ECF to:

12 Rob Charles
Gregory Garman

13 Copies noticed through BNC to:

14 Frank A. Anderson
Erika Barnes
15 Pension Benefit Guaranty Corporation
Office of the Chief Counsel
16 1200 K Street, N.W., Suite 340
17 Washington, D.C. 20005-4026
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Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

District/off: 0978-2
Case: 06-10725

User: lakaswm
Form ID: pdf805

Page 1 of 1
Total Served: 2

Date Rcvd: May 21, 2008

The following entities were served by first class mail on May 23, 2008.
aty +FRANK A. ANDERSON, PENSION BENEFIT GUARANTY CORPORATION, 1200 K STREET, N.W., #340,
WASHINGTON, DC 20005-4030
+ERIKA BARNES, PENSION BENEFIT GUARANTY CORPORATION, OFFICE OF THE CHIEF COUNSEL,
1200 K STREET, N.W., SUITE 340, WASHINGTON, DC 20005-4030

The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 23, 2008

Signature:

